

# DIABETES

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

☐ Male ☐ Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:** ☐ Never used ☐ Totally stopped Date stopped: \_\_\_\_\_ ☐ Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:** ☐ Term ☐ UL ☐ Survivor **Type of Coverage:** ☐ Term ☐ UL ☐ Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

## FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?

***If yes, use separate sheet to provide this information, including age of onset and date of death***

## PROPOSED INSURED'S EXISTING INSURANCE

| Full Name of Company | Face Amount | Year Issued | Is Policy to be Replaced? |
|----------------------|-------------|-------------|---------------------------|
|                      |             |             |                           |
|                      |             |             |                           |

1. Date first diagnosed: \_\_\_\_\_

2. How often does your client visit his/her physician?: \_\_\_\_\_

When was the last visit? \_\_\_\_\_

3. The client's diabetes is controlled by:

☐ Diet alone

☐ Oral medication (medication and doses) \_\_\_\_\_

☐ Insulin (amount and units/day) \_\_\_\_\_

4. Please give the most recent blood sugar reading: \_\_\_\_\_

5. Does client monitor his/her own blood sugar? \_\_\_\_\_

6. If available, please give the most recent glycohemoglobin (BhA1C) or fructosamine level: \_\_\_\_\_

*This is the same as Alc*

*For accurate quoting have the client to call the MD and get the last 4 Alc scores and dates.*

7. Please check if your client has (had) any of the following:

☐ Chest pain or coronary artery disease

☐ Protein in the urine

☐ Elevated lipids

☐ Overweight

☐ Neuropathy

☐ Kidney disease

☐ Retinopathy

☐ Abnormal ECG

☐ Hypertension

8. Is client on any medications now? (accurate name, dosage, and reason)

| (Accurate) Name of Medication | Dosage | Reason |
|-------------------------------|--------|--------|
|                               |        |        |
|                               |        |        |
|                               |        |        |
|                               |        |        |

9. Does client have any other health issues? (additional questionnaires may be required) ☐ No ☐ Yes; please give details

## FAMILY HISTORY (ADDENDUM)

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

☐ Male   ☐ Female   Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_"   Weight: \_\_\_\_\_

1. Has the proposed insured had relative(s) with any of the following:

☐ Parent

Has had: ☐ Cancer ☐ Diabetes ☐ Stroke ☐ Heart disease ☐ Committed suicide ☐ Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

☐ Brother

Has had: ☐ Cancer ☐ Diabetes ☐ Stroke ☐ Heart disease ☐ Committed suicide ☐ Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

☐ Sister

Has had: ☐ Cancer ☐ Diabetes ☐ Stroke ☐ Heart disease ☐ Committed suicide ☐ Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

2. If yes to any of the above, please provide details/information

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